

B2V PREFERENCIAL

B2V Preferencial is a Brazilian hedge fund investing in preferred shares of the digital-asset ecosystem companies traded abroad, combined with Brazilian government bonds. Simulated track record.

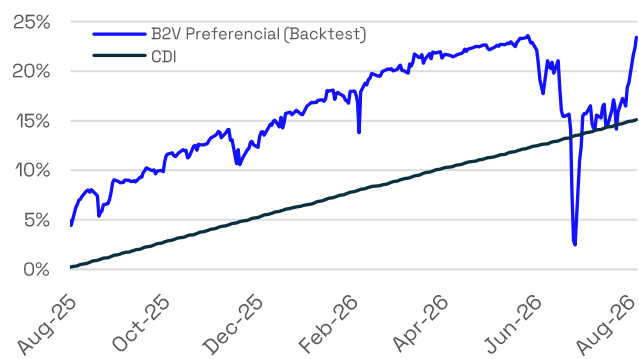
Exposure to
preferred shares

Redemption in **T+1**
Settlement in **T+5**

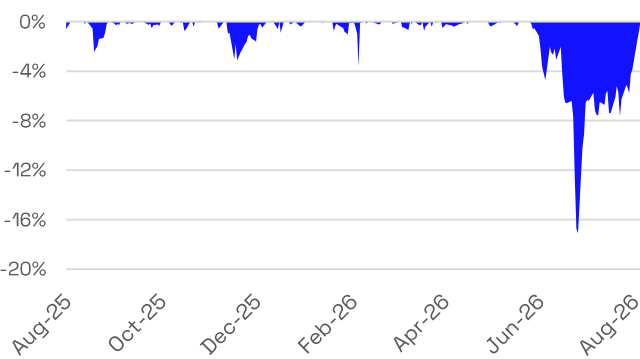
15% income tax
with no automatic
withholding

Investing in the future starts here.

Performance (Backtest)



Drawdown (Backtest)



Investment Policy	Exposure to preferred shares of companies in the digital world through highly liquid instruments
ANBIMA Classification	Foreign Investment Hedge Fund
Target Audience	Accredited investors
Subscription	T+1 business days
Redemption	T+1 business days
Settlement	T+4 business days after NAVPS
Management Fee	1.20% p.a.
Performance Fee	Zero
Manager	B2V Crypto Gestora de Recursos Ltda.
Administrator	BNY Mellon
Custody	BNY Mellon
Auditor	KPMG
Start of Operations	August 11, 2026

	RETURN*	CDI+*	% CDI*
2025	15.6%	9.2%	243%
Jan-26	1.3%	0.1%	109%
Feb-26	1.7%	0.8%	187%
Mar-26	0.9%	(0.2%)	82%
Apr-26	0.6%	(0.3%)	66%
May-26	0.6%	(0.4%)	62%
Jun-26	(8.0%)	(9.0%)	(771%)
Jul-26	2.9%	1.8%	261%
Aug-26	1.4%	1.3%	1413%
2026	6.0%	(2.1%)	74%

Since Inception 23.4% 8.3% 155%

(*) Simulated results; methodology described in the Offering Memorandum. Comparison with the CDI for reference only.

B2V PREFERENCIAL FUNDO DE INVESTIMENTO FINANCEIRO MULTIMERCADO - RESPONSABILIDADE LIMITADA, CNPJ 67.949.895/0001-86, managed by B2V Crypto Gestora de Recursos Ltda. The Fund is registered with the CVM and has been in operation since August 11, 2026. This material is for informational purposes only and does not constitute an offer to sell or an investment recommendation. The Fund invests predominantly in preferred shares of foreign issuers in the digital-asset ecosystem (subordinated equity participation, with no credit relationship with the issuer and no guarantee from bitcoin reserves), resulting in indirect exposure to crypto-assets and in foreign-exchange risk; issuer solvency and dividend payments are materially correlated with the price and liquidity of bitcoin. Investments in funds are not guaranteed by the administrator, by the manager, by any insurance mechanism or by the Credit Guarantee Fund (Fundo Garantidor de Crédito - FGC). Information is based on simulations; actual results may differ significantly. Simulated returns are not net of taxes and past performance is no guarantee of future results. A minimum period of 12 months is recommended for performance assessment. Offering Memorandum: [link](#).

